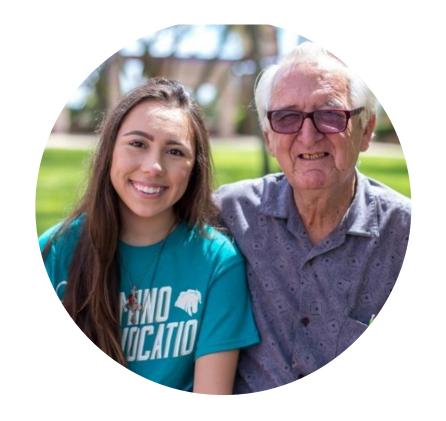


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#### **Executive Summary**

#### Grandparents represent a strong base with great spending power.

- Since 2001, the number of grandparents has grown by 24 percent (56 million to 70 million). By age 65, almost all (96%) are grandparents. In 2030, one in every five residents will be age 65<sup>2</sup> increasing the number of grandparents even more.
- The youngest grandparents are about 38 years of age, with the average age at first grandchild being 50 (an increase of two years since 2011).
- Most grandparents have, on average, four to five grandchildren, and, by 2030, more than 70 percent of the U.S. 8-year-olds will have a living great-grandparent.<sup>3</sup>
- Grandparents spend an average of \$2,562 annually on their grandchildren, totaling \$179 billion per year.

#### The fundamentals of the grandparenting role remain the same, with grandchildren upholding respect for their grandparents and grandparents sharing wisdom and guidance.

- Grandchildren continue to refer to their grandparents by the traditional names (70% use a form of "grandma"; 60% use a form of "grandpa").
- Over half of grandparents consider themselves a source of wisdom and provide a moral compass on issues such as education, morals, and values.
- Grandparents take care of their grandchildren by babysitting, with one in ten living in the same household with their grandchildren, and 5 percent of those being the primary caregiver.
- Grandparents provide financially for their grandchildren, ranging from gifts to supporting their education and day-to-day costs.
- A majority of grandparents view their parenting style to be superior to parents of today. In fact, over half agree that spanking is an
  effective form of discipline, in comparison to 4 percent of parents who do it today.<sup>4</sup>

#### **Executive Summary (cont.)**

#### However, changes in attitudes, technology, and our world have resulted in definite shifts in how grandparents relate and engage with their grandchildren.

- While traditional names such as "grandma" and "grandpa" are still prevalent, one in twenty are being referred to by their first name.
- As a whole, grandparents are embracing multiculturalism. A third have grandchildren of a different race or ethnicity and fewer have identical race grandchildren.
- Nearly all grandparents say it is important that their different race/ethnicity grandchild knows about the heritage they share, and seven
  in ten make an effort to help their grandchildren learn about the heritage they do not share.
- Today's grandparents are sex positive and accepting of grandchildren's different sexualities, with a majority saying they would support an LGBT grandchild.

#### While distance and busy schedules are a challenge, grandparents are finding ways to spend time with and to connect with their grandchildren.

- Distance is the biggest barrier to seeing grandchildren. Over half of grandparents have at least one grandchild who lives more than 200 miles away, and about a third live more than 50 miles from their closest grandchild.
- Four in ten grandparents today are in the workforce. Their busy schedules as well as the schedules of their children and grandchildren are the second biggest barrier to spending time with their grandchildren.
- These challenges are being overcome with increased technological savviness, more in-person opportunities with grandchildren, and travel, with "skip gen" travel (travel without parents) being experienced by a third of grandparents.
- Grandparents also seek additional information about connecting with their grandchildren and staying relevant in their lives. Grandparents welcome online media sources for grandparenting information, although they also consult traditional media.

#### **Executive Summary (cont.)**

Grandkids are the elixir of life! The greater emotional support grandparents and grandchildren receive from one another, the better their psychological and physiological health.<sup>5</sup>

- Grandparents agree that having grandchildren has a positive impact on mental health.
- Grandchildren also make grandparents more sociable and more physically active.

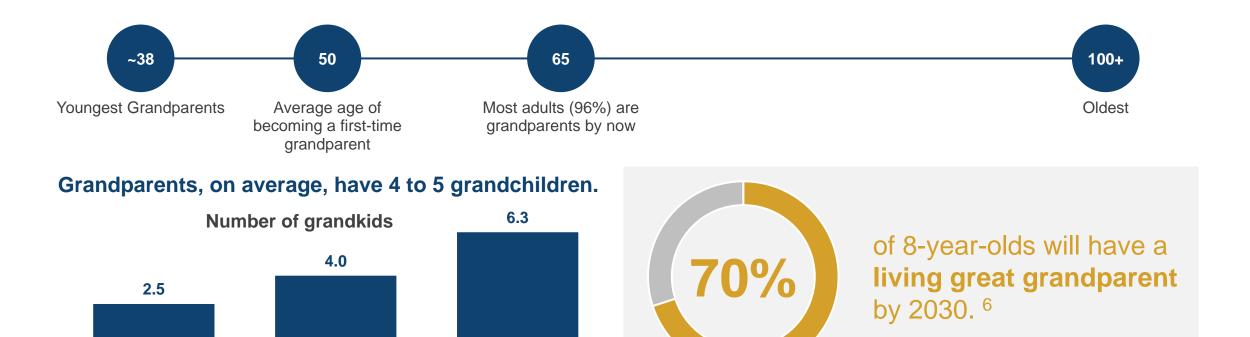




#### Grandparents are a varied group and span many life stages

Silent Generation

**Grandparents span an age range of 60+ years.** 



Base: Total grandparents (n=2,654); Q8: In what year were you born? Q17: How old were you when your first grandchild was born?

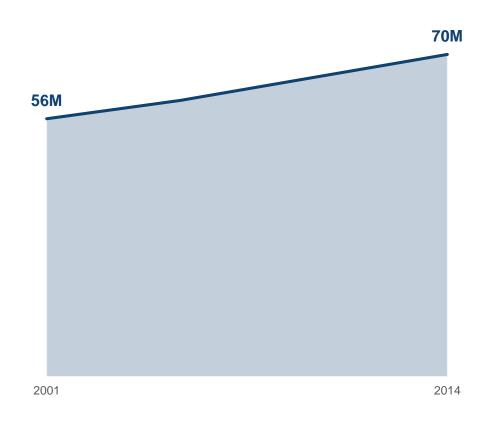
Q18: How many grandchildren do you have?

Generation X

Boomers

# Grandparents are growing in population size and enjoy spending money on their grandchildren

Population Growth of Grandparents<sup>7</sup>



Grandparents spend an average of

\$2,562

on their grandchildren annually. In total, the projected annual spend by grandparents on their grandchildren is

\$179 billion<sup>8</sup>

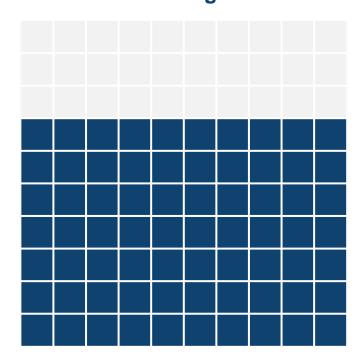
Base: Total spent mean (n=2,504);

Q31: In a given year, how much do you think you spend on your grandchild(ren)?

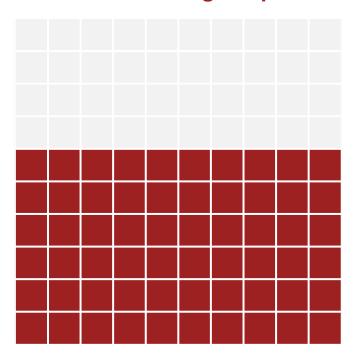


#### Traditional names are still prevalent among grandparents today

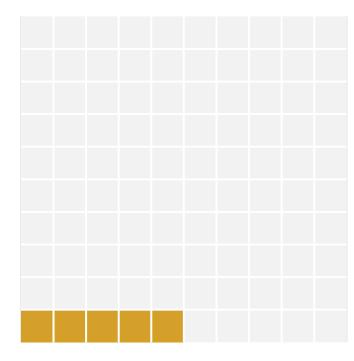
**70%** of grandmothers are called some form of "grandma"



**60%** of grandfathers are called some form of "grandpa"



**5%** of grandparents are addressed by their **first name** 

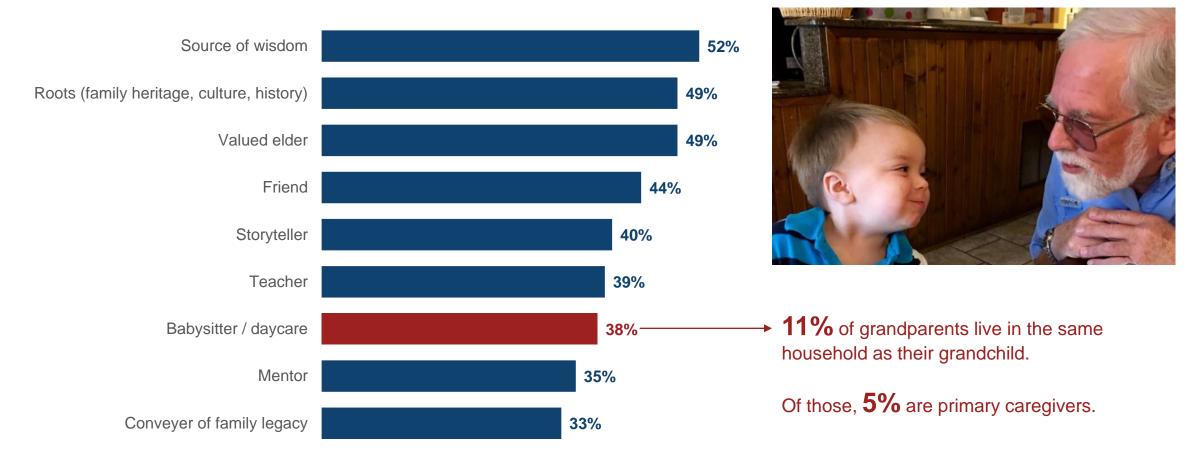


Base: Grandmothers (n=833), Grandfathers (n=506) Q33: What do(es) your grandchild(ren) call you?

#### **Grandparents are important!**



## Grandparents consider themselves a source of wisdom and family history as well as a caregiver

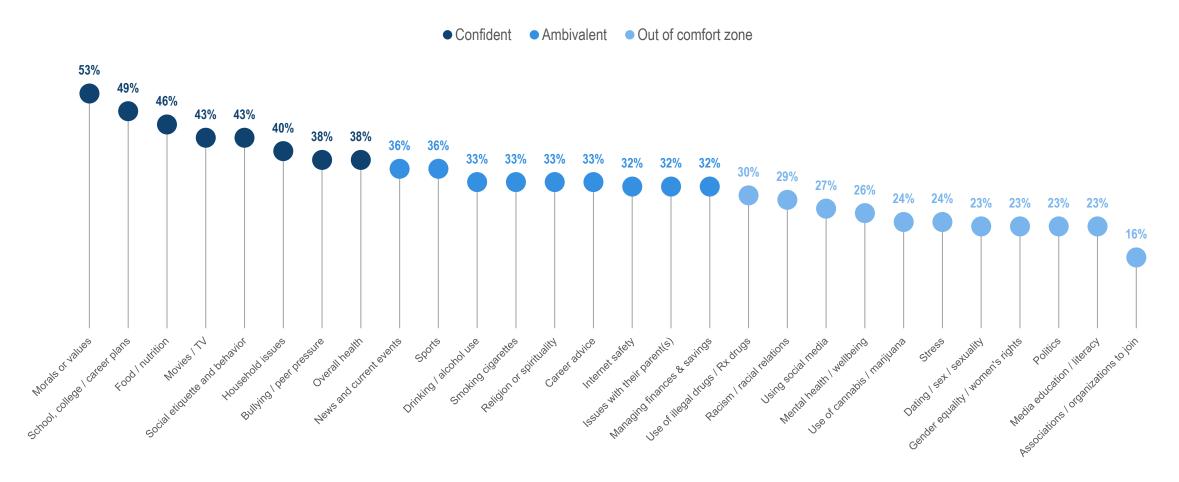


Base: Total Answered (n=1,333) Q32: Below is a list of roles that grandparents may (or may not) play in grandchildren's lives. Please select all roles that you identify with, as a grandparent.

Base: Total (n=2,654) Q22: Do any of your grandchildren live in your household?

Base: grandparents living with grandchildren Q58: How many of the grandchildren living with you are either the legal guardian of the grandchild or solely responsible for the grandchildren's care?

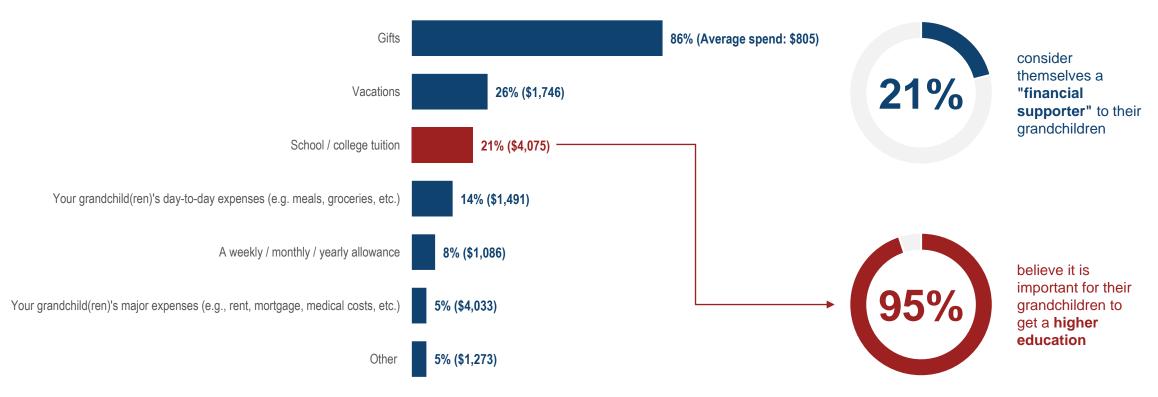
## Grandparents provide a moral compass, but are less comfortable discussing sexuality and politics



Base: Total grandparents (n=2,654)

Q40: Which of the following topic areas are you comfortable giving advice or talking to your grandchild(ren) about …?

# Although most grandparents do not consider themselves a financial supporter, the breadth of expenses they provide for grandchildren tells a different story



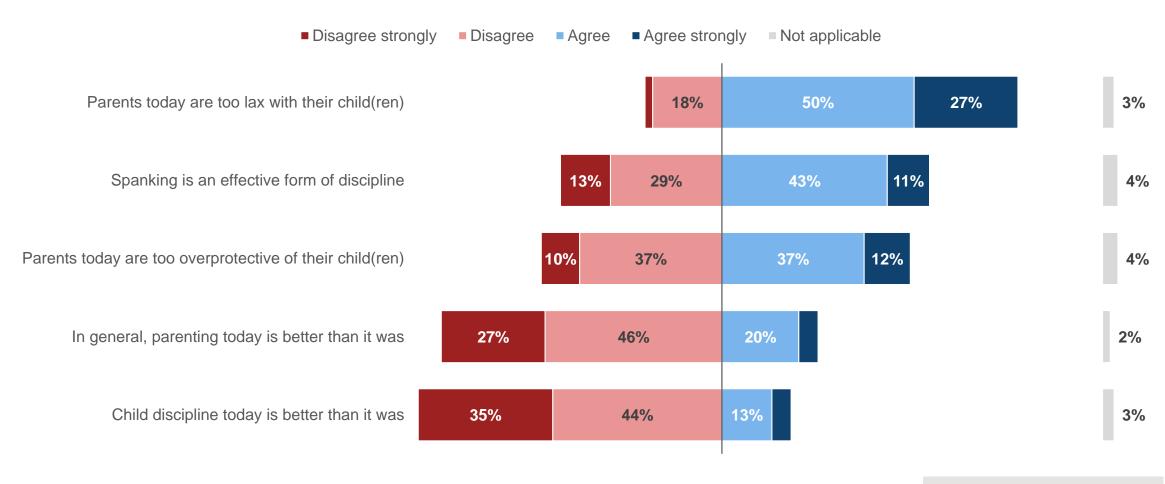
Base: Total grandparents (n=2,654); Q30: Which of the following, if any, do you spend your money on for your grandchild(ren)? Please select all that apply

Base: Total spent mean (n=2,504); Q31: In a given year, how much do you think you spend on your grandchild(ren)?

Base: Total Answered (n=1,333) Q32: Below is a list of roles that grandparents may (or may not) play in grandchildren's lives. Please select all roles that you identify with, as a grandparent.

Base: Total grandparents (n=2,654) Q45: Below is a list of modern parenting topics (you may OR may not be aware of). Please indicate how much you agree or disagree with each point?

# Grandparents view their parenting as superior to today's parents and do not feel current parenting is as good as theirs



Base: Total grandparents (n=2,654)

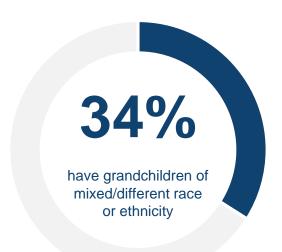
Q45: Below is a list of modern parenting topics (you may OR may not be aware of). Please indicate how much you agree or disagree with each point?

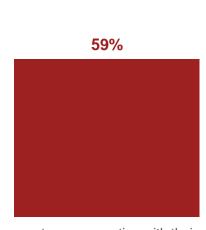
4% of parents today spank their children<sup>9</sup>

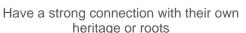


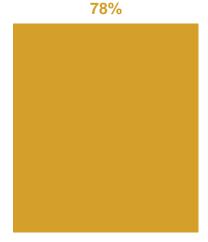
#### Grandparents in multiracial families have strong connections with their own cultural roots and feel that it is important to have good relations with their grandchild's parents and other set of grandparents

Of the grandparents who have grandchildren of mixed/different race or ethnicity,

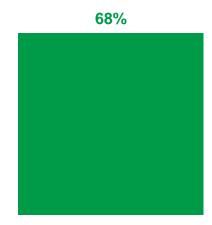








Have a good relationship with their grandchild's parent who is a different race/ethnicity



Have a good relationship with their mixed-race grandchildren's other set of grandparents

Base: Total grandparents (n=2,654); Q50: Are any of your grandchildren...

Base: Grandparents whose grandchildren are of different race/ethnicity (n=641):

Q52: Multiracial: Please indicate how much you agree or disagree with the following statements;

Q51: How strong is your connection to your own cultural, racial or ethnic heritage or roots?

# Nearly all grandparents say it is important that their mixed or different race grandchild knows about the heritage they share





think it is important that their grandchildren know about the heritage they share

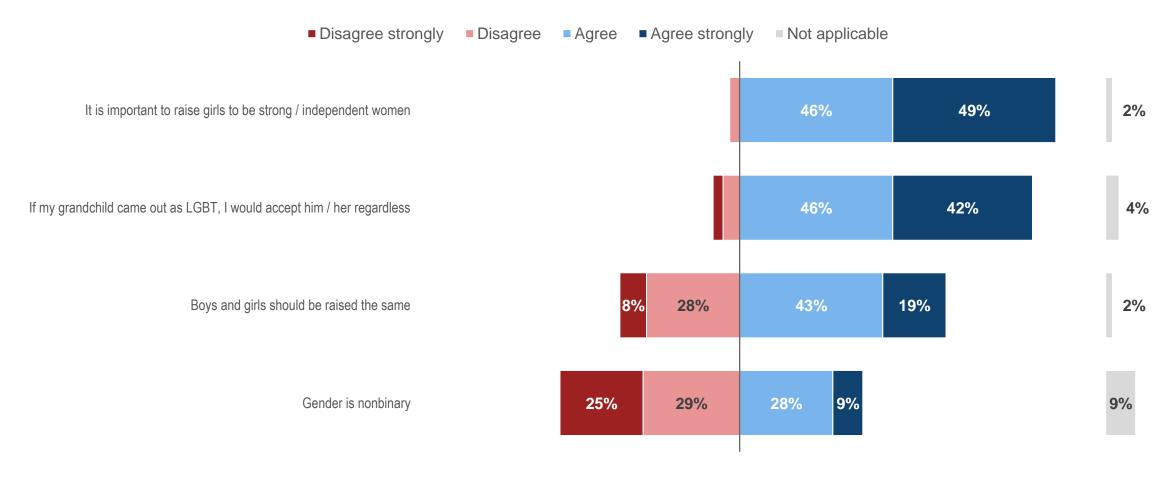


make an effort to help their grandchildren who are a different race or ethnicity learn about their own heritage

Base: Grandparents whose grandchildren are of different race/ethnicity (n=641)

Q52: Multiracial: Please indicate how much you agree or disagree with the following statements.

# Grandparents value teaching gender equality and raising girls to be strong, independent women

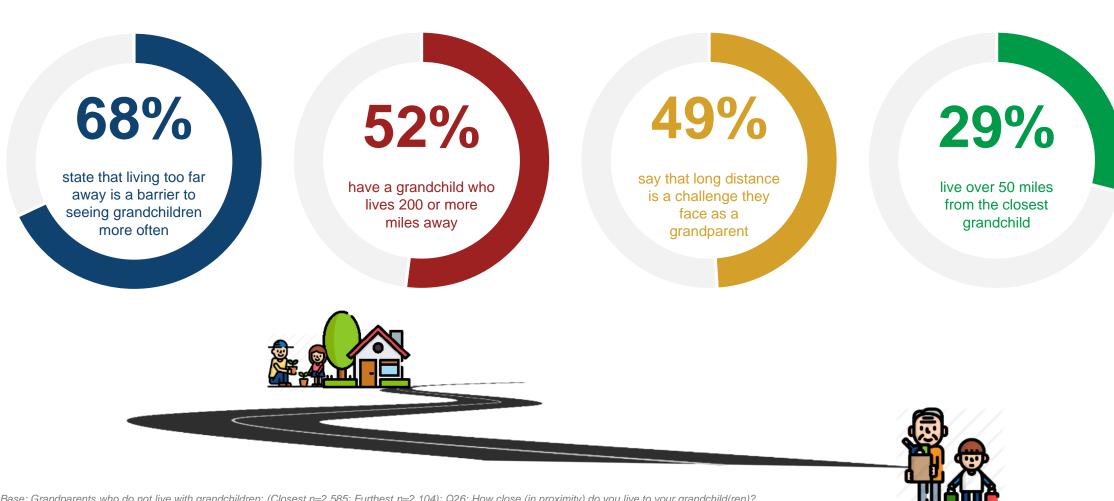


Base: Total grandparents (n=2,654)

Q45: Below is a list of modern parenting topics (you may OR may not be aware of). Please indicate how much you agree or disagree with each point.



#### Distance is the biggest barrier to seeing grandchildren

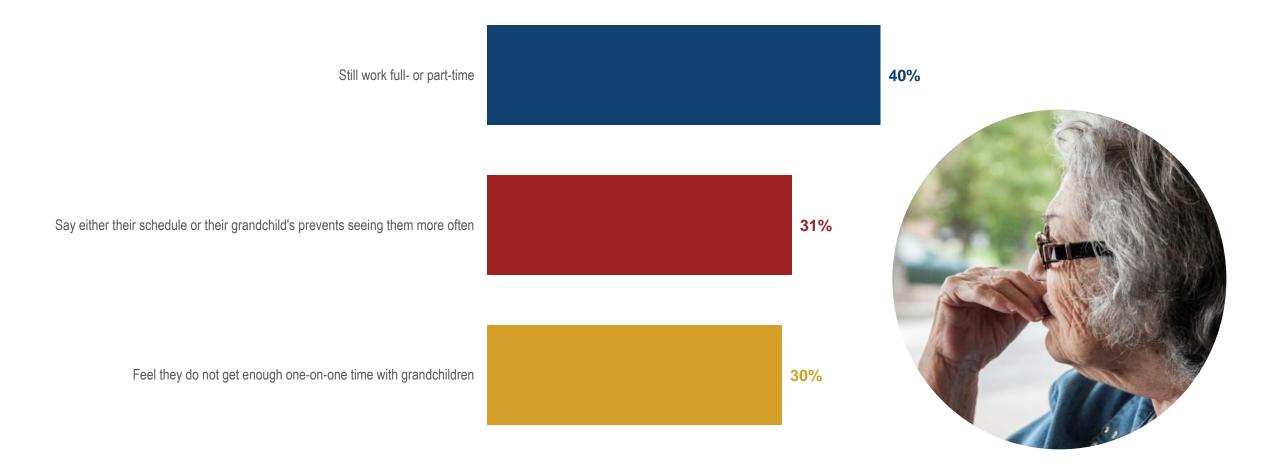


Base: Grandparents who do not live with grandchildren; (Closest n=2,585; Furthest n=2,104); Q26: How close (in proximity) do you live to your grandchild(ren)?

Base: Grandparents who do not see grandchildren often enough (n=1659); Q29: Which of the following reasons prevent you from seeing your grandchild(ren) more often?

Base: Total grandparents (n=2,654); Q47: Which of the following challenges, as a grandparent, do you face?

# Busy schedules are the second biggest barrier to seeing grandchildren

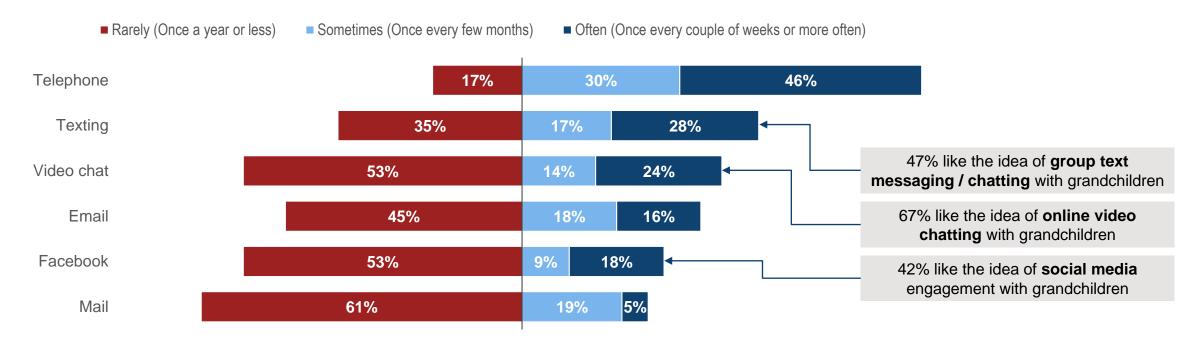


Base: Grandparents who do not see grandchildren often enough (n=1659)

Q29: Which of the following reasons prevent you from seeing your grandchild(ren) more often?

#### While grandparents still use the telephone, with increased technological savviness they are overcoming barriers and connecting with grandchildren in different ways

40% of grandparents feel they are tech savvy. About a quarter of grandparents are using video chat and text often to communicate with grandchildren.

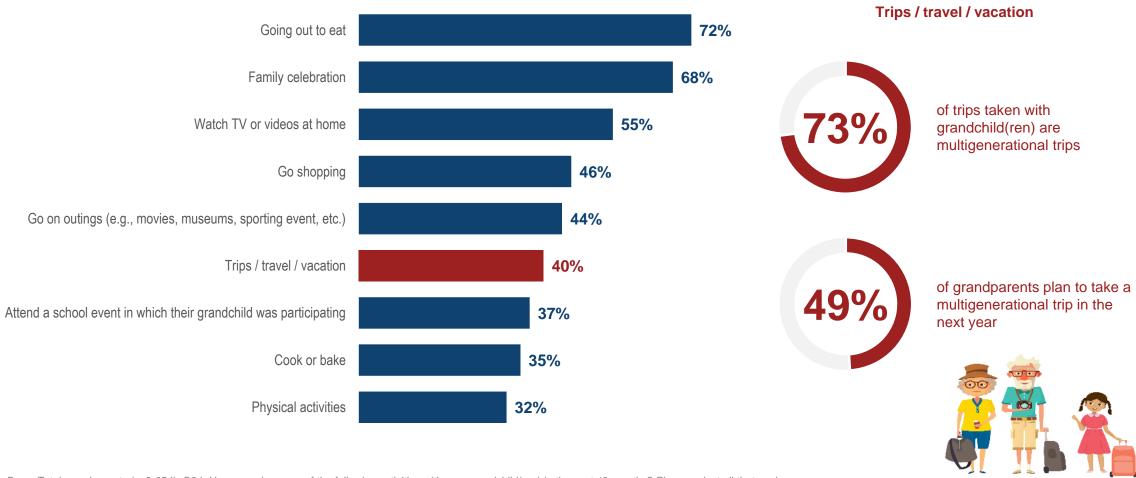


Base: Grandparents who do not live with grandchildren (n=2,585)

Q38: In general, how often do you communicate with your grandchildren using the following...?

Q45: Below is a list of new ideas...please indicate if you like or dislike each idea?

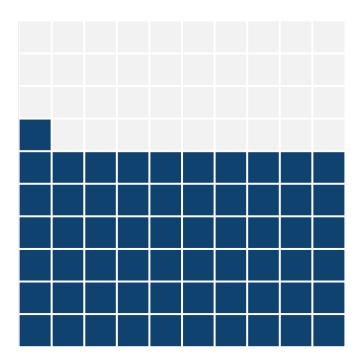
# Grandparents are cultivating more in-person opportunities to connect with their grandchildren



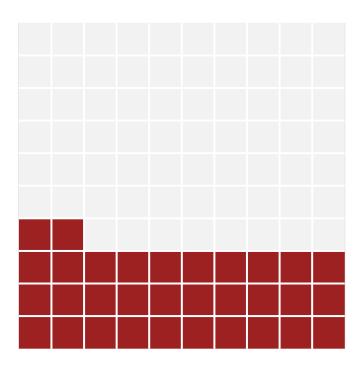
Base: Total grandparents (n=2,654); Q34: Have you done any of the following activities with your grandchild(ren) in the past 12 months? Please select all that apply. Base: Grandparents who have travelled with grandchildren in past 12 months (n=1,072); Q35: Have you taken a multigenerational trip in the past 12 months?

# There is a lot of interest in skip-gen travel (grandparent-grandchild only trips)

**61%** are interested in traveling alone with their grandchild(ren)...



...and **32%** have taken their grandchild(ren) on a skip-gen trip.

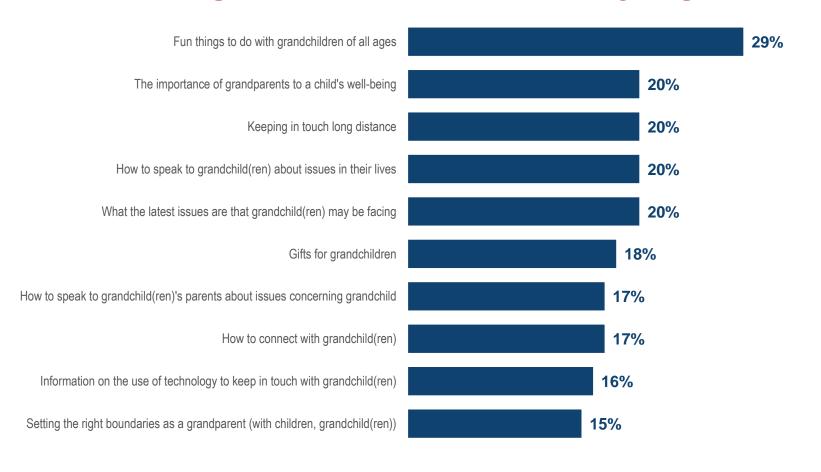


Base: Total grandparents (n=2,654)

Q37: How likely, if at all, are you to take a multigenerational trip in the next 12 months? Q38: Have you ever paid for and taken a trip with your grandchildren without their parents (i.e., their mom and dad stay at home).

Q46: Below is a list of new ideas for grandparenting that you may OR may not have heard of. For each, please indicate if you like OR dislike each idea, by selecting the thumbs up for "like," thumbs sideways for "neutral," and thumbs down for "dislike."

# Grandparents seek additional information about connecting with their grandchildren and staying relevant in their lives



61% of grandparents want more information.

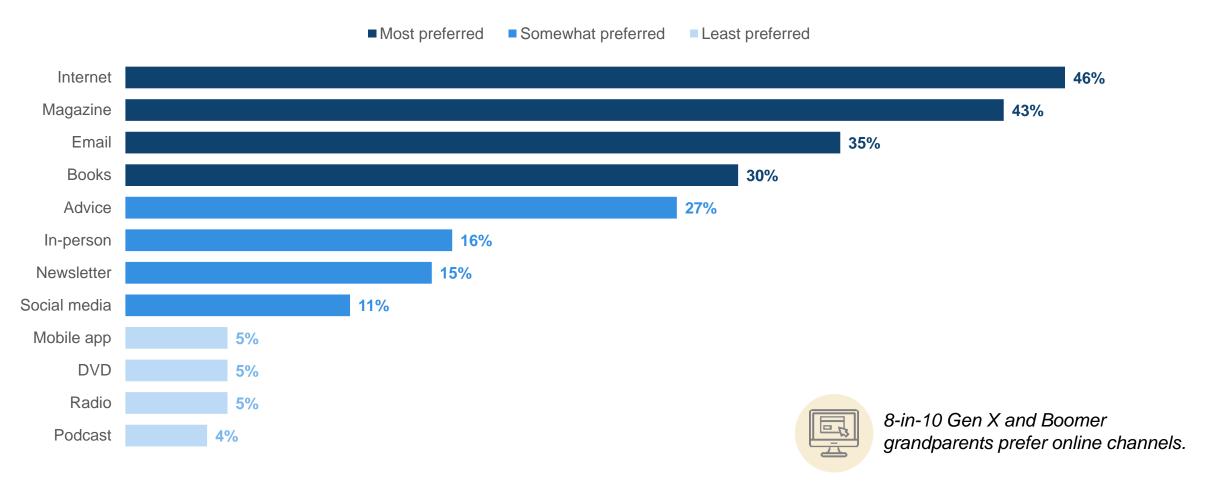
"I wish there was a grandparenting app! For different problems, I can read about problems and articles, how to be a grandparent."



Base: Total grandparents (n=2,654)

Q48: Which of the following topics would you like more information on as it relates to your role as a grandparent?

# Grandparents welcome online media sources for grandparenting information, although they still use traditional media



Base: Grandparents who need any information (n=1,584)

Q49: What is your preferred method of receiving information (on grandparenting)? Select all that apply.



# Grandkids are the elixir of life! A majority of grandparents agree that relationships with grandchildren nourish their mental and social well-being.





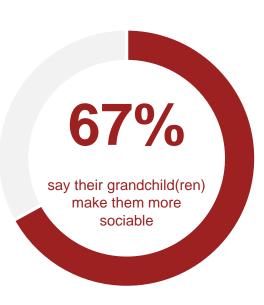
- 66

Just be a kid with the kid. Enjoy a moment with them. That's how I raised my kids and you do the same with the grandkids. Just act their age with them and get the enjoyment out of them that you can, and let them have fun with you.



I like for him to go outside. I want him to run. So I always take him...-- let's go play outside. I want him to run. I want him to have a physical activity. That's important for me.



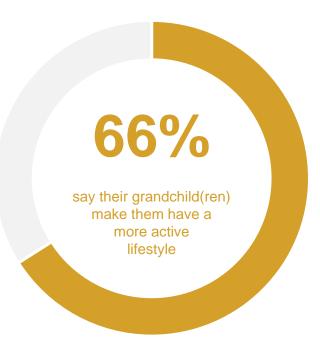


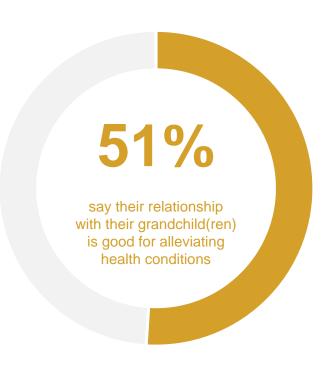
Base (n=2,654)

Q67: Grandchildren impact on health: Please indicate how much you agree or disagree with the following statements.

#### As well as their physical well-being





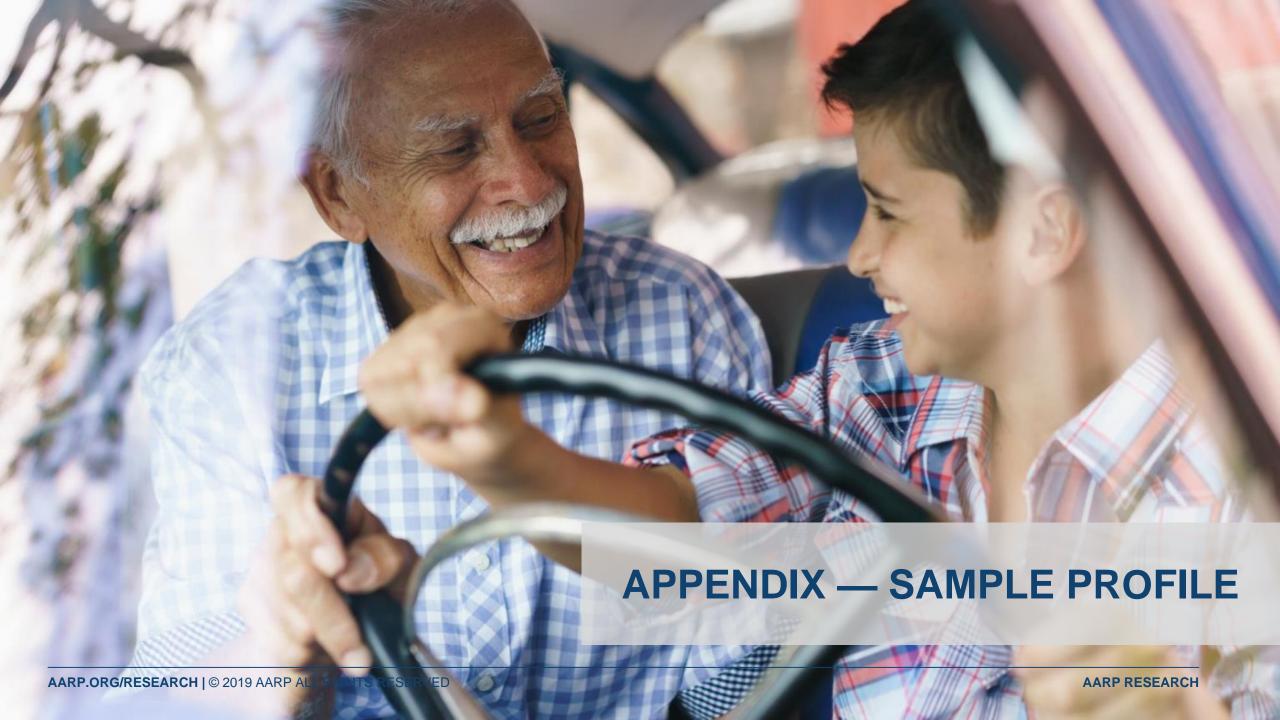


66

With my grandmother you wouldn't even ask. You wouldn't even ask her to have a catch with you or to go out for a pass or something. And now Grandma and Grandpa are hanging ... at Disney Land and having as much [fun]-- doing all the cool rides...and active stuff, and swimming, you can do everything. You can even do parasailing, jet skiing, you can do all that stuff. You're not sitting in a rocking chair.

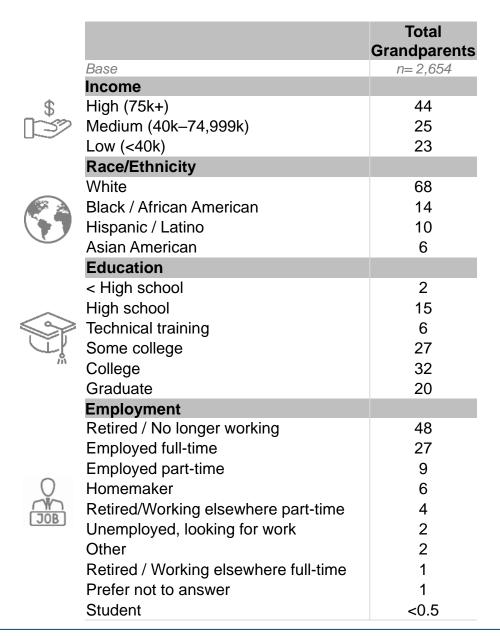
Base (n=2,654)

Q67: Grandchildren impact on health: Please indicate how much you agree or disagree with the following statements.



#### **Sample Profile**

|     |   | Total Grandparents |
|-----|---|--------------------|
|     | Base                                    | n= 2,654           |
|     | Age                                     |                    |
|     | Generation X (38 to 53 years old)       | 17                 |
| AGE | Boomers (54 to 72 years old)            | 50                 |
|     | Silent Generation (73 to 85+ years old) | 33                 |
|     | Mean age                                | 65.6               |
|     | Gender                                  |                    |
|     | Female                                  | 58                 |
|     | Male                                    | 42                 |
| ΙΓ  | Other                                   | <0.5               |
|     | Census Region                           |                    |
|     | Northeast                               | 18                 |
| 8   | Midwest                                 | 22                 |
|     | South                                   | 37                 |
|     | West                                    | 23                 |
|     | Community                               |                    |
| Tů! | Urban                                   | 31                 |
|     | Suburban                                | 55                 |
|     | Rural                                   | 14                 |
|     | Marital Status                          |                    |
|     | Married / Living with partner           | 66                 |
|     | Widowed                                 | 14                 |
|     | Divorced / Separated                    | 15                 |
|     | Single                                  | 4                  |
|     |   |                    |



#### **Detailed Profile of Grandparents**

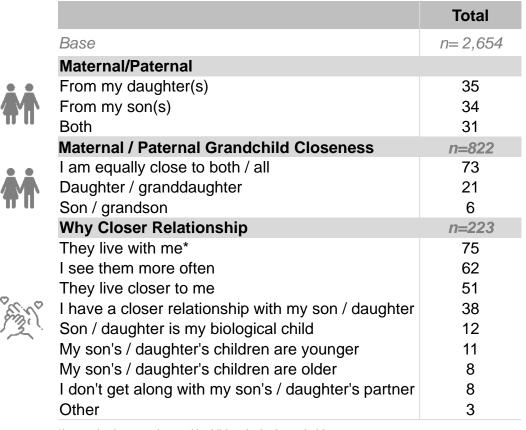
|   | Total    |
|---|----------|
| Base                                    | n= 2,654 |
| Birth Country                           |          |
| USA                                     | 85       |
| Latin America                           | 7        |
| East / Southeast Asia                   | 3        |
| Europe                                  | 2        |
| Canada                                  | 1        |
| South Asia                              | 1        |
| Prefer not to answer                    | 1        |
| Africa                                  | <0.5     |
| Middle East (excluding North Africa)    | <0.5     |
| Other                                   | <0.5     |
| Australia, New Zealand, and the Pacific | <0.5     |
| Most common language spoken at home     |          |
| English                                 | 91       |
| Spanish                                 | 6        |
| Mandarin                                | 1        |
| Other                                   | 2        |
| Prefer not to say                       | <0.5     |

|                               | Total    |
|-------------------------------|----------|
| Base                          | n= 2,654 |
| Attend Religious Services     |          |
| Weekly or more often          | 31       |
| A few times a month           | 13       |
| A few times a year            | 18       |
| Less often than once a year   | 32       |
| Prefer not to answer          | 6        |
| Volunteered in past 12 months |          |
| Yes                           | 46       |
| No                            | 54       |

#### **Detailed Profile of Grandparents (cont'd)**

|          |                                | Total   |
|----------|--------------------------------|---------|
|          | Base                           | n=2,654 |
|          | Type of Grandchildren          |         |
| <b>*</b> | Grandchildren                  | 94      |
|          | Step-grandchildren             | 18      |
|          | Great grandchildren            | 16      |
|          | Adopted grandchildren          | 4       |
|          | Mean number of grandchildren   | 4.5     |
|          | Grandchildren's Gender         |         |
| UV.      | Granddaughters                 | 84      |
|          | Mean number of granddaughters  | 2.3     |
|          | Grandsons                      | 81      |
|          | Mean number of grandsons       | 2.2     |
|          | Age of Grandchildren           |         |
|          | 0–11months                     | 15      |
| AGE      | 1–4                            | 45      |
|          | 5–9                            | 47      |
|          | 10–12                          | 35      |
|          | 13–17                          | 38      |
|          | 18–34                          | 39      |
|          | 35–44                          | 6       |
|          | 45+                            | 1       |
| ŤiŤ      | Children Raised*               |         |
|          | Mean number of children raised | 3.0     |

| 45+   | 1   |  |
|---|-----|--|
| Children Raised*  |     |  |
| Mean number of children raised  | 3.0 |  |
| *Children raised includes own children, grandchildren, other family members, children of your friends or within the community |     |  |



<sup>\*</sup>Item only shown to those with children in the household



#### **Methodology: Quantitative Survey, n=2,654**

**Objectives**: Explore modern grandparent topics / trends / issues to help fully understand the evolving role of grandparents today

**Vendor:** Research conducted by Hotspex Inc.

**Methodology**: Online survey via Research Now SSI Panel (targeting panelists ages 38 or older), supplemented with offline intercepts (among those ages 73 or older)

**Qualifications**: Ages 38 or older; have ≥1 grandchild (inclusive of step-grandchildren, adopted grandchildren and great grandchildren)

Sample: Research Now SSI Panel, n=2,654

Interviewing Dates: August 20 to September 4, 2018

Language of Interview: English, Spanish, and Mandarin (Chinese Simplified)

**Weighting**: The data are weighted according to demographics within general grandparents ages 38+

**Questionnaire length**: The survey was approximately **21** minutes in length online (**30** minutes offline / intercept)



This report focuses on general grandparents (ages 38+)

#### Methodology: Qualitative In-Depth Interviews (IDIs)

**Objectives**: To obtain in-depth and personal insight into grandparenting as it relates to various topics

**Vendor:** IDIs were conducted by Hotspex Inc.

**Methodology**: Ten 45-minute in-depth phone interviews (IDIs)

Qualifications: Grandparents between 43 and 76 years old who saw their

grandchild(ren) at least twice a year

Interviewing Dates: July 26 and 27, 2018

Language of Interview: English



#### **Footnotes**

<sup>1</sup>Jayson, Sharon. More Grandparents Than Ever. New York Times, March 20, 2017.

<sup>2</sup> Older People Projected to Outnumber Children for First Time in U.S. History." Washington, DC: US Census Bureau, March 13, 2018.

<sup>3</sup>Xu, Jiaquan et al. Mortality in the United States, 2015. NCHS Data Brief No. 267. Washington, DC: Centers for Disease Control and Prevention, December 2016.

<sup>4</sup>"Parenting in America: Outlook, worries, aspirations are strongly linked to financial situations." Washington, DC: Pew Research Center, December 17, 2015.

<sup>5</sup>https://www.livescience.com/38807-grandparents-grandchildren-protect-mental-health.html

<sup>6</sup>Xu, Jiaquan et al. Mortality in the United States, 2015. NCHS Data Brief No. 267. Washington, DC: Centers for Disease Control and Prevention, December 2016.

<sup>7</sup>Jayson, Sharon. More Grandparents Than Ever. New York Times, March 20, 2017.

8\$2,562 x 70,000,000 grandparents.

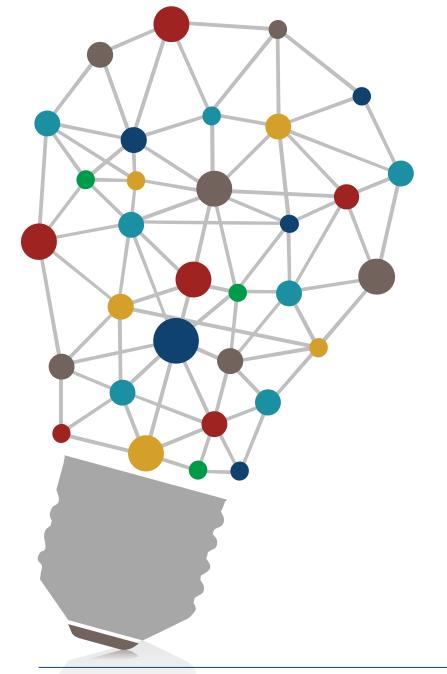
<sup>9</sup> <u>"Parenting in America: Outlook, worries, aspirations are strongly linked to financial situation."</u> Washington, DC: Pew Research Center, December 17, 2015.

#### **About AARP**

AARP is a nonprofit, nonpartisan organization, with a membership of nearly 38 million that helps people turn their goals and dreams into 'Real Possibilities' by changing the way America defines aging. With staffed offices in all 50 states, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands, AARP works to strengthen communities and promote the issues that matter most to families such as healthcare security, financial security and personal fulfillment. AARP also advocates for individuals in the marketplace by selecting products and services of high quality and value to carry the AARP name. As a trusted source for news and information, AARP produces the world's largest circulation magazine, AARP The Magazine and AARP Bulletin. AARP does not endorse candidates for public office or make contributions to political campaigns or candidates. To learn more, visit <a href="www.aarp.org">www.aarp.org</a> or follow @aarp and our CEO @JoAnn\_Jenkins on Twitter.

#### **About Hotspex Inc.**

Hotspex Inc. is a full-service market research company with 1 purpose: to help brands grow. Founded in 2000, Hotspex has conducted research in 34 countries around the world. Hotspex operates globally, with offices in Toronto, New York, and London. For more information, visit Hotspex's website at <a href="https://www.Hotspex.com">www.Hotspex.com</a>.





Patty David, pdavid@aarp.org
Brittne Nelson-Kakulla, bkakulla@aarp.org

This research was designed and executed by AARP Research